

Dagordning

Dialoggrupp Spannmål och Oljeväxter

Tid: tisdagen 10 januari kl. 10-12

Plats: Digitalt via Zoom

Dagordning

Marknadssituationen för spannmål

Marknadssituationen för oljeväxter

Lagerrapportering

Övriga frågor

Välkomna!

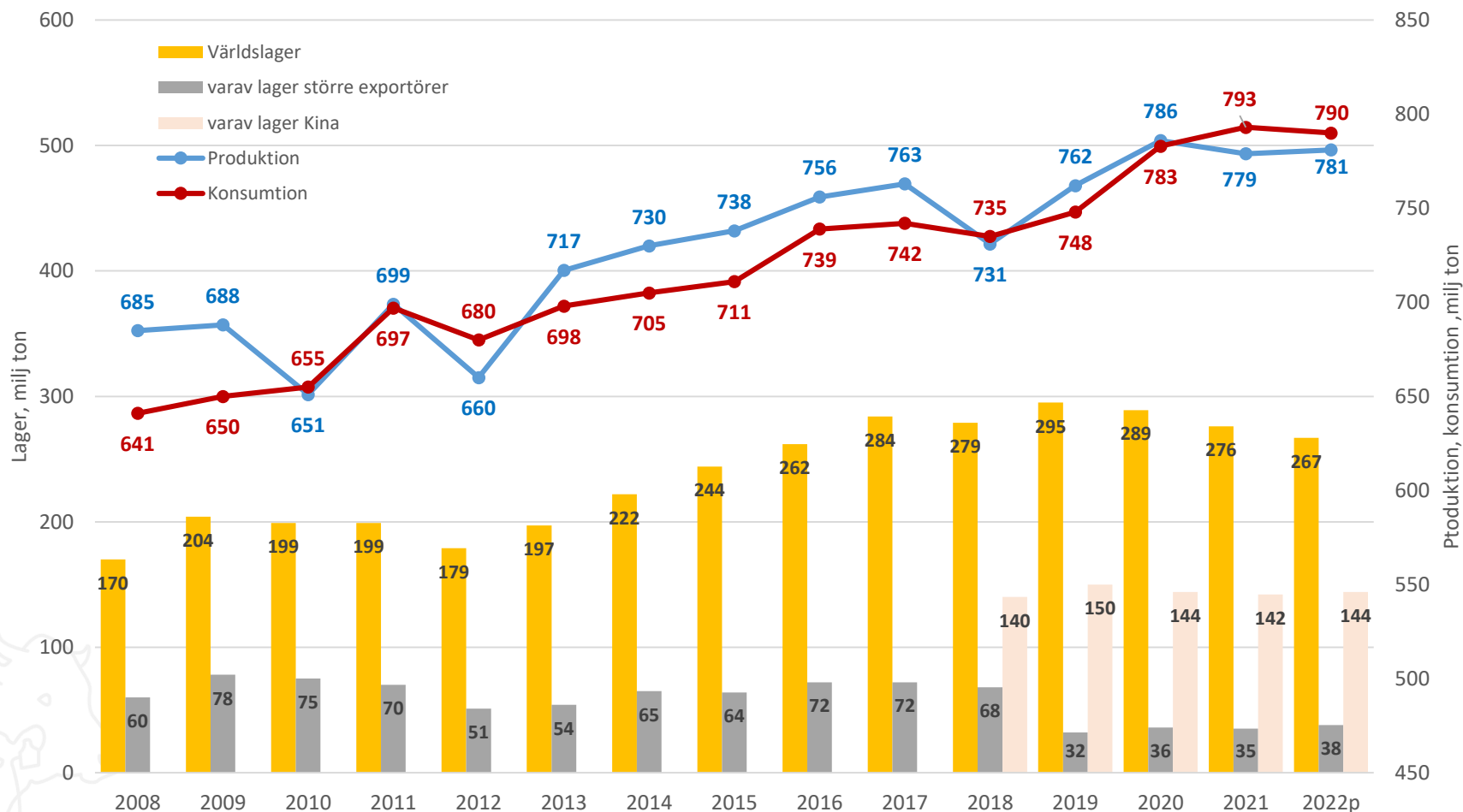


Spannmål

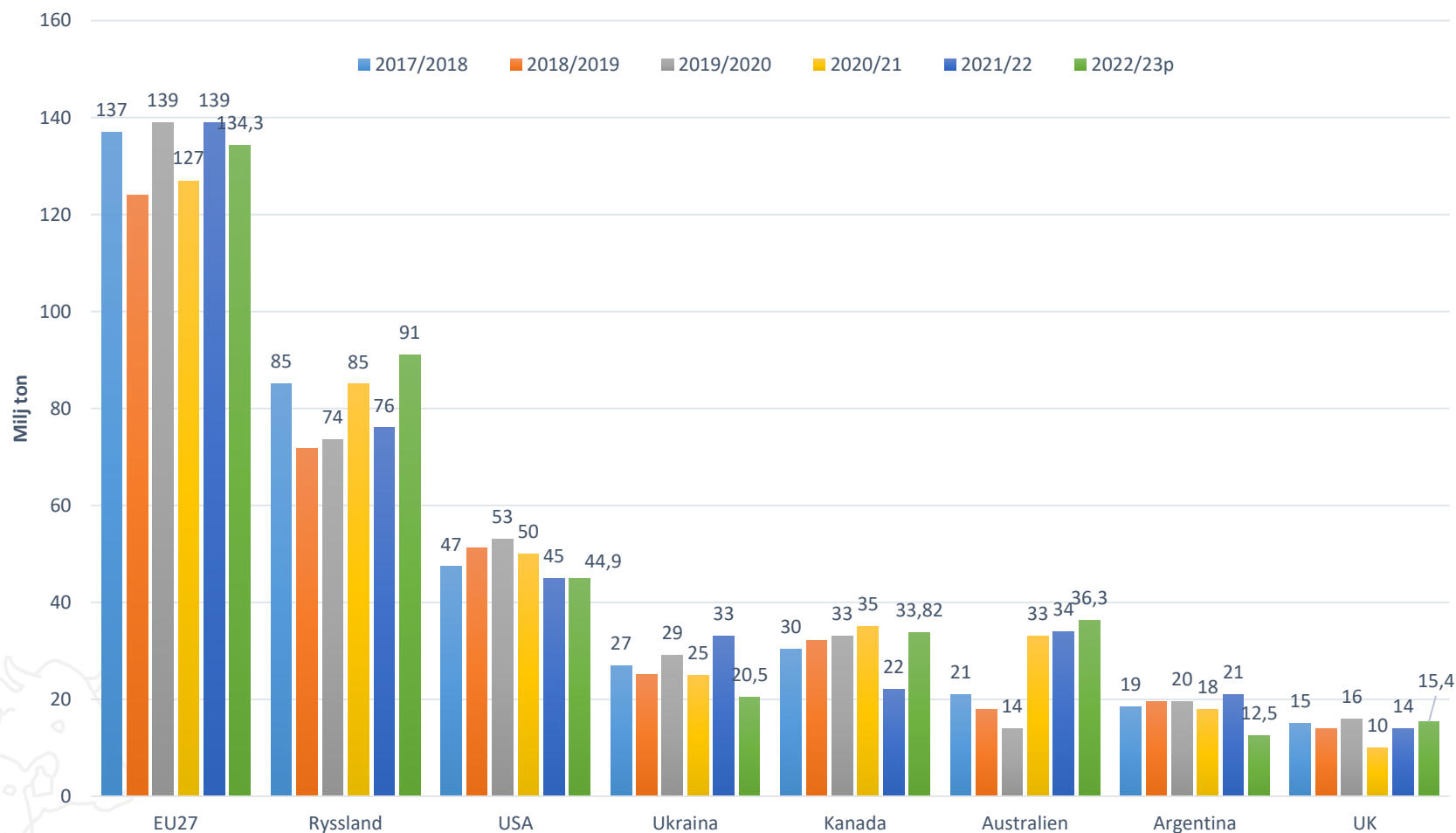
10 januari 2023 digitalt möte



Produktion, konsumtion, lager av vete i världen, USDA (dec)

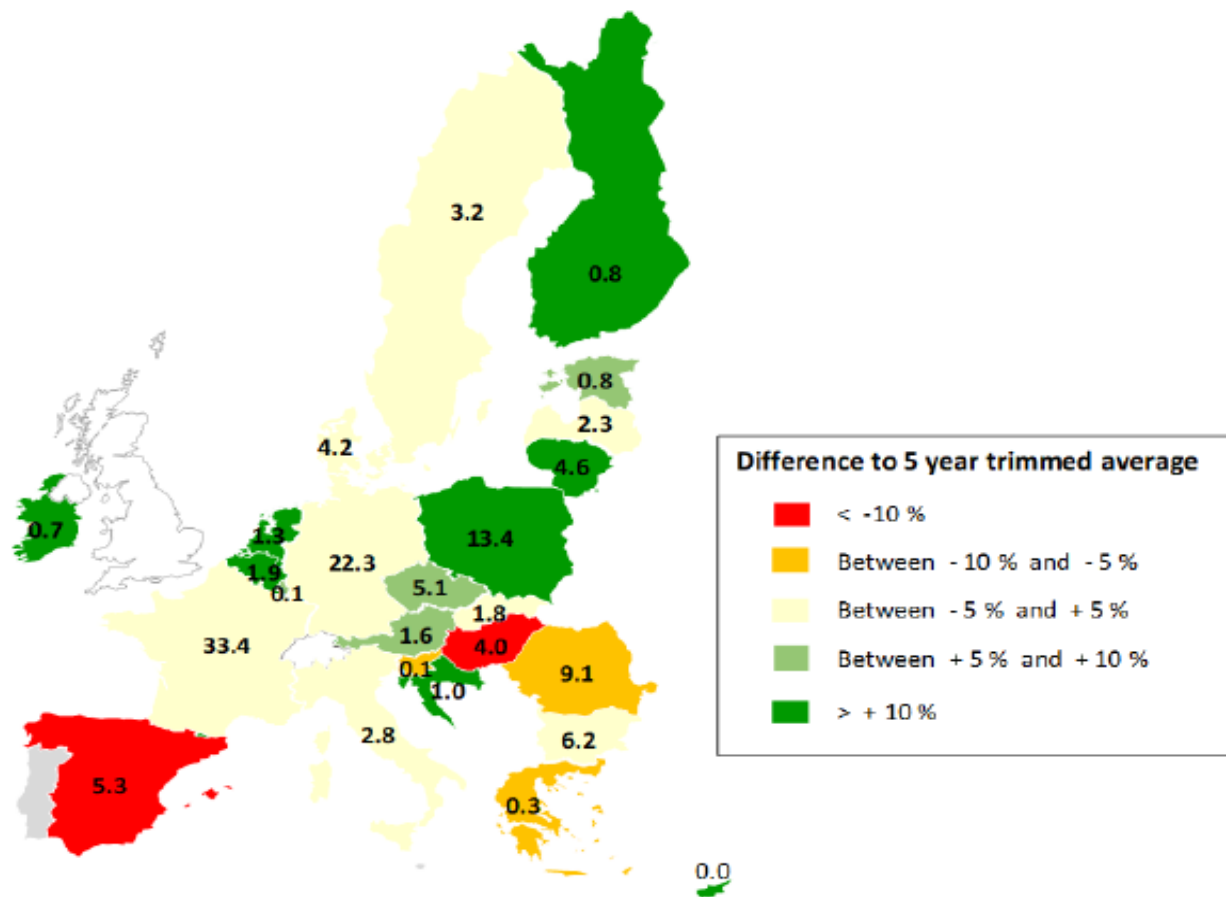


Veteproduktion större producentländer, USDA



Vete - EU

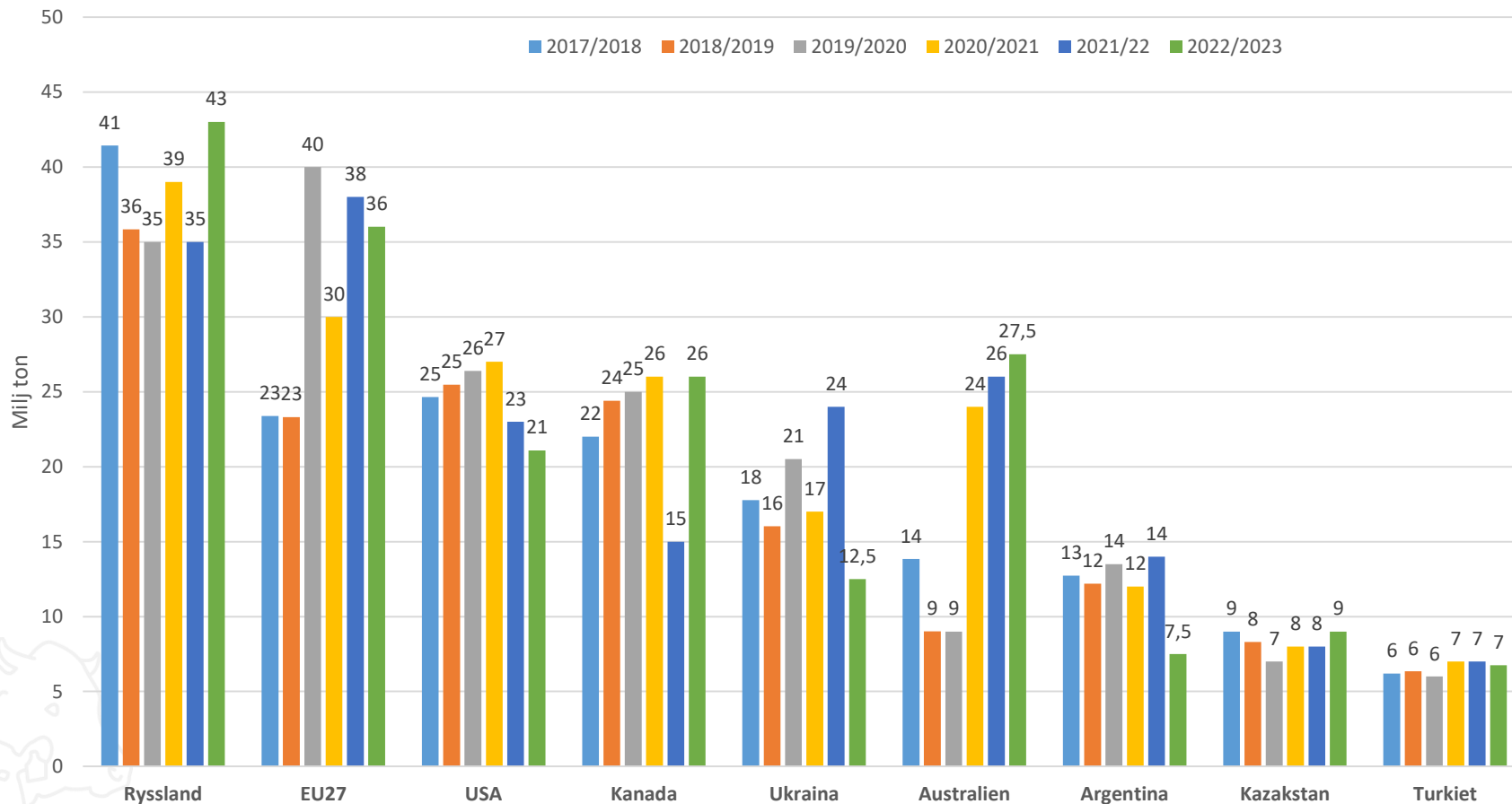
Soft wheat production - 2022 projection (million tonnes)



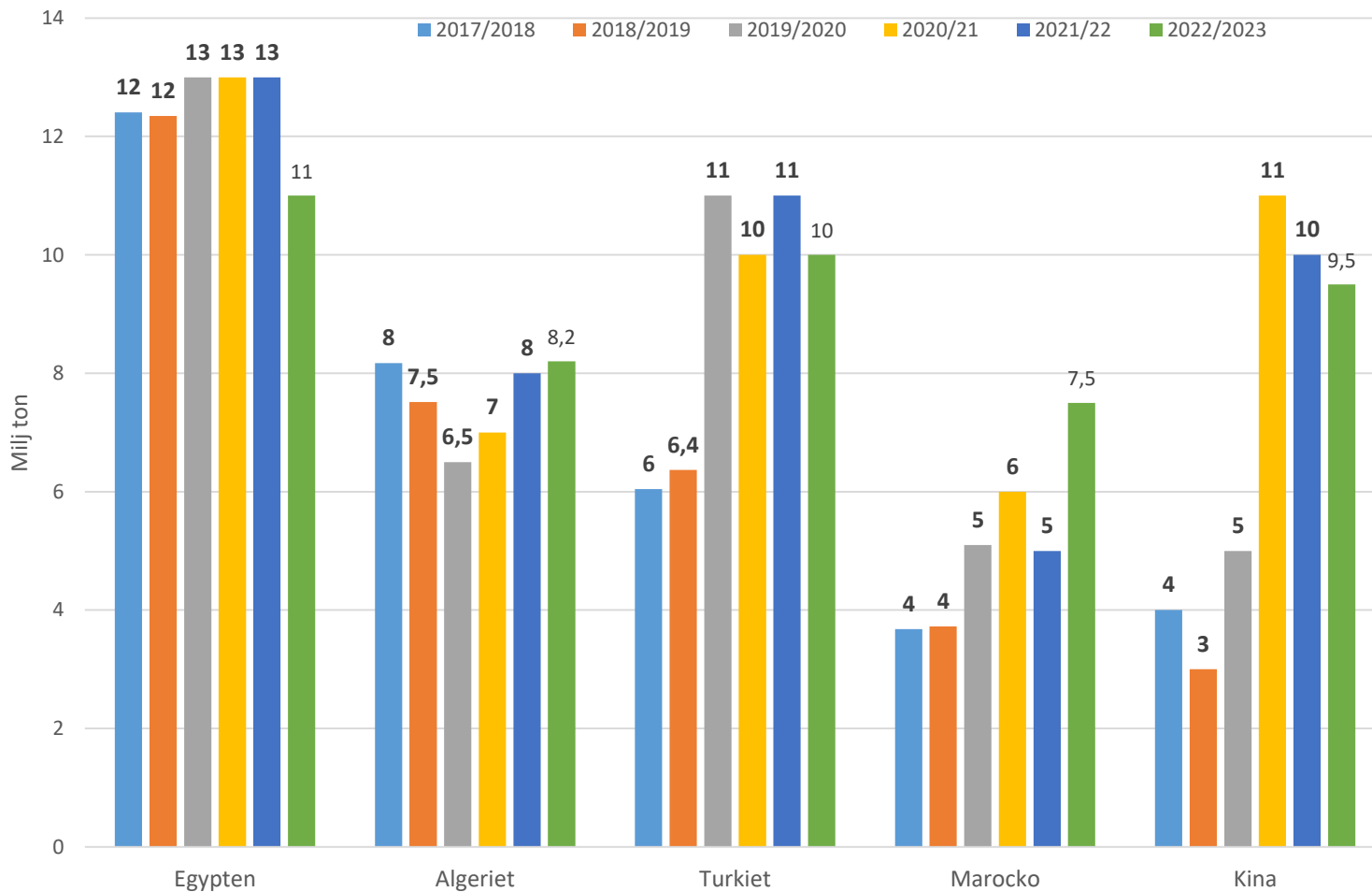
EU production: 126.4 million tonnes - difference to 5 year trimmed average: +1.3%

Export av vete, USDA

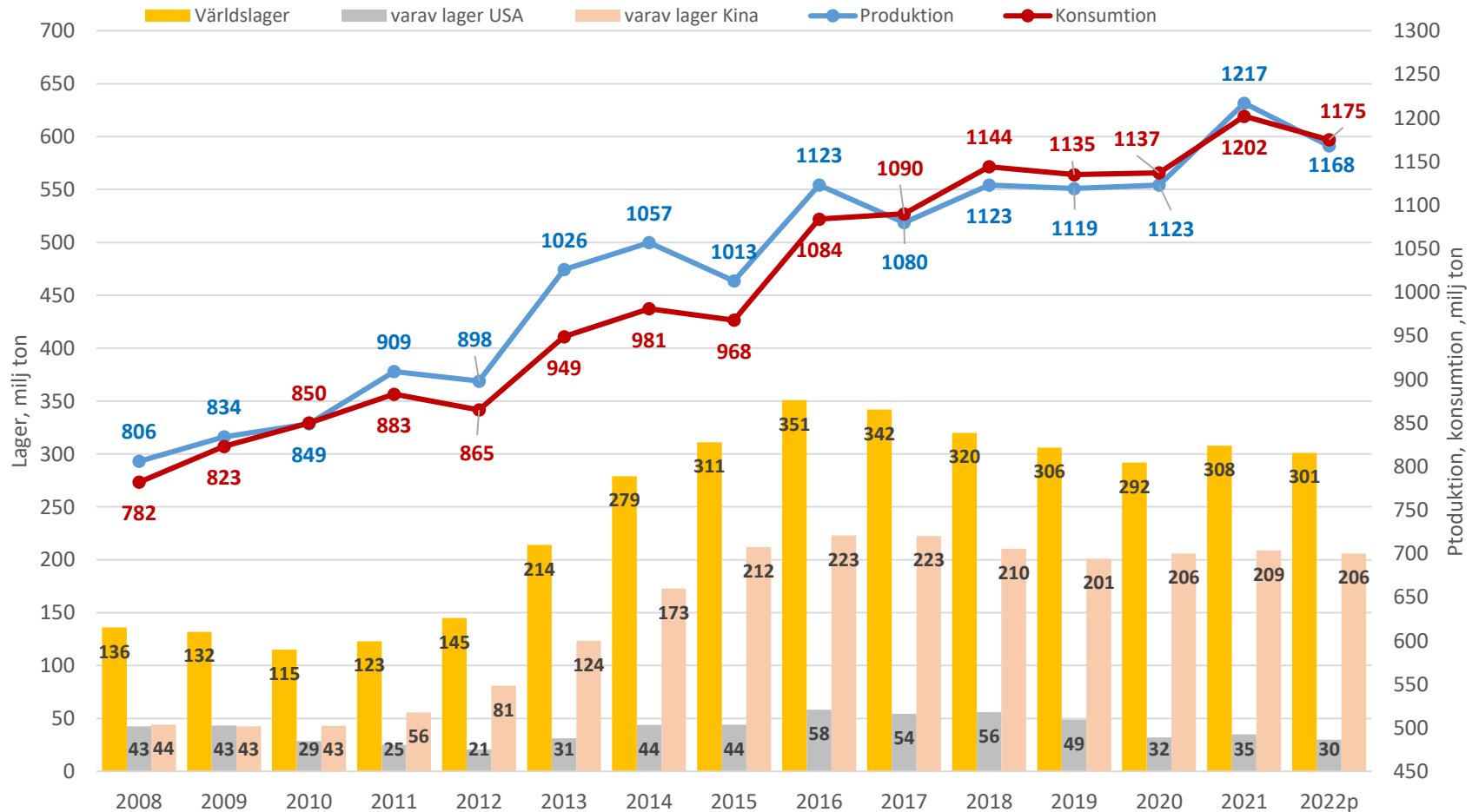
Exportländer



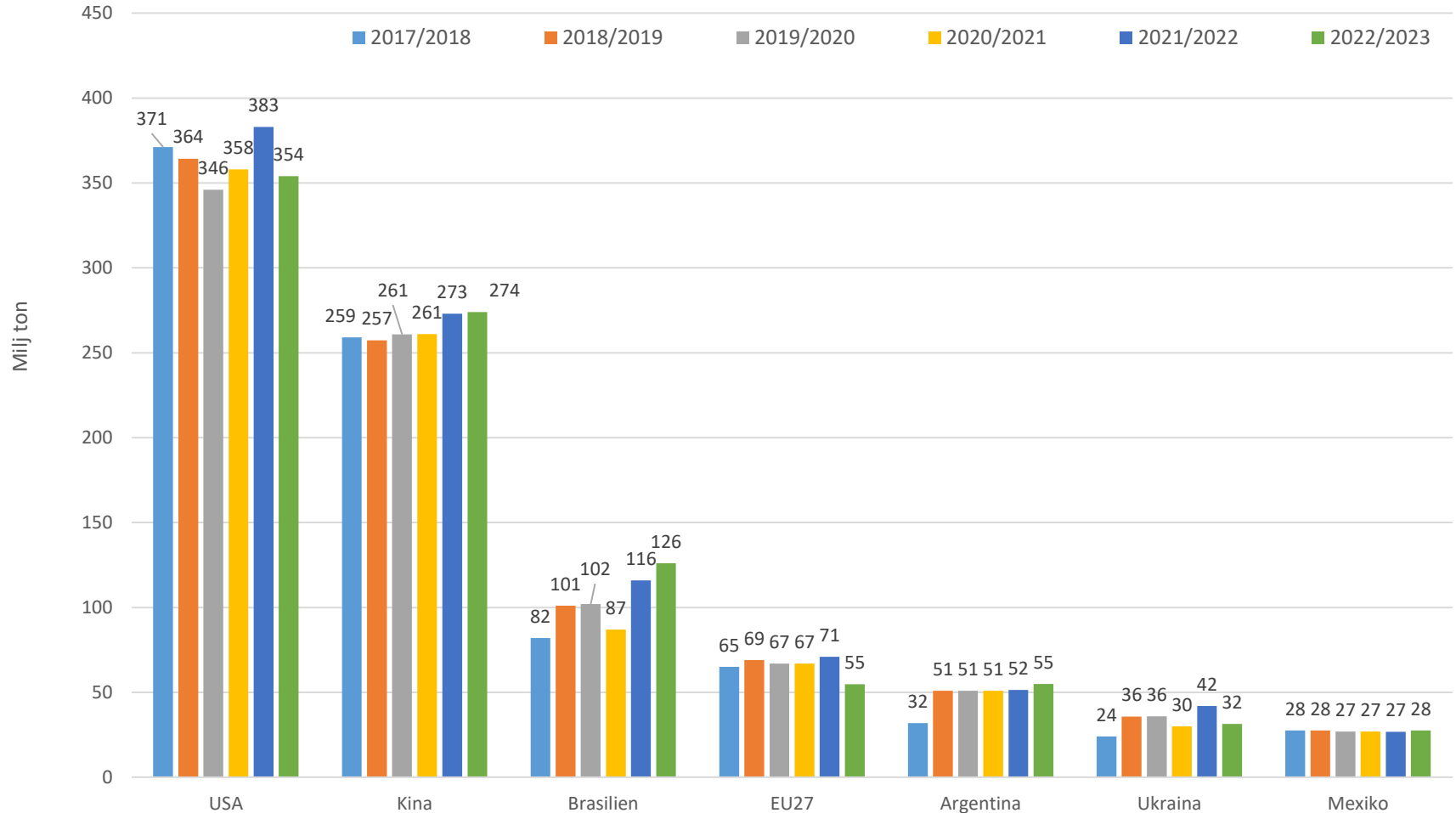
Import av vete, USDA



Produktion, konsumtion, lager av majs i världen USDA (dec)

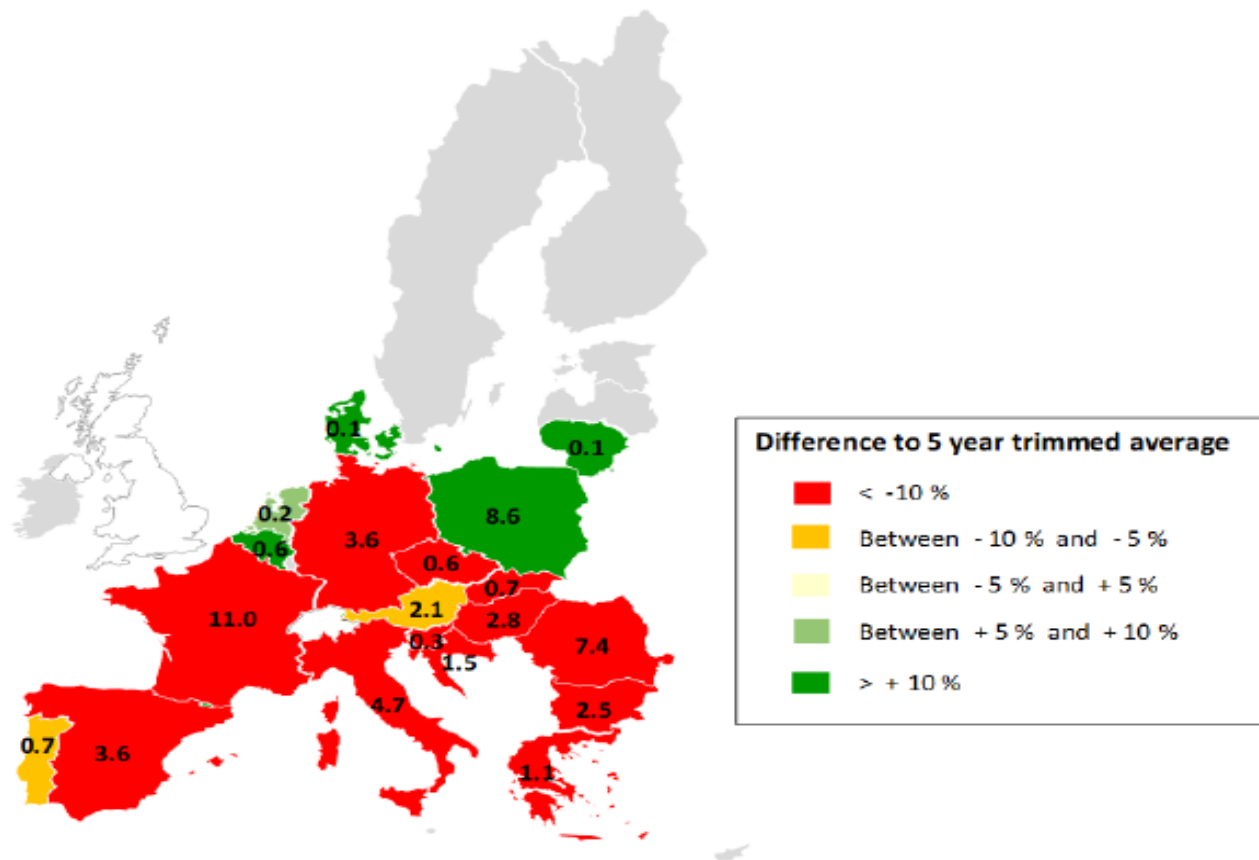


Majsproduktion i större producentländer, USDA



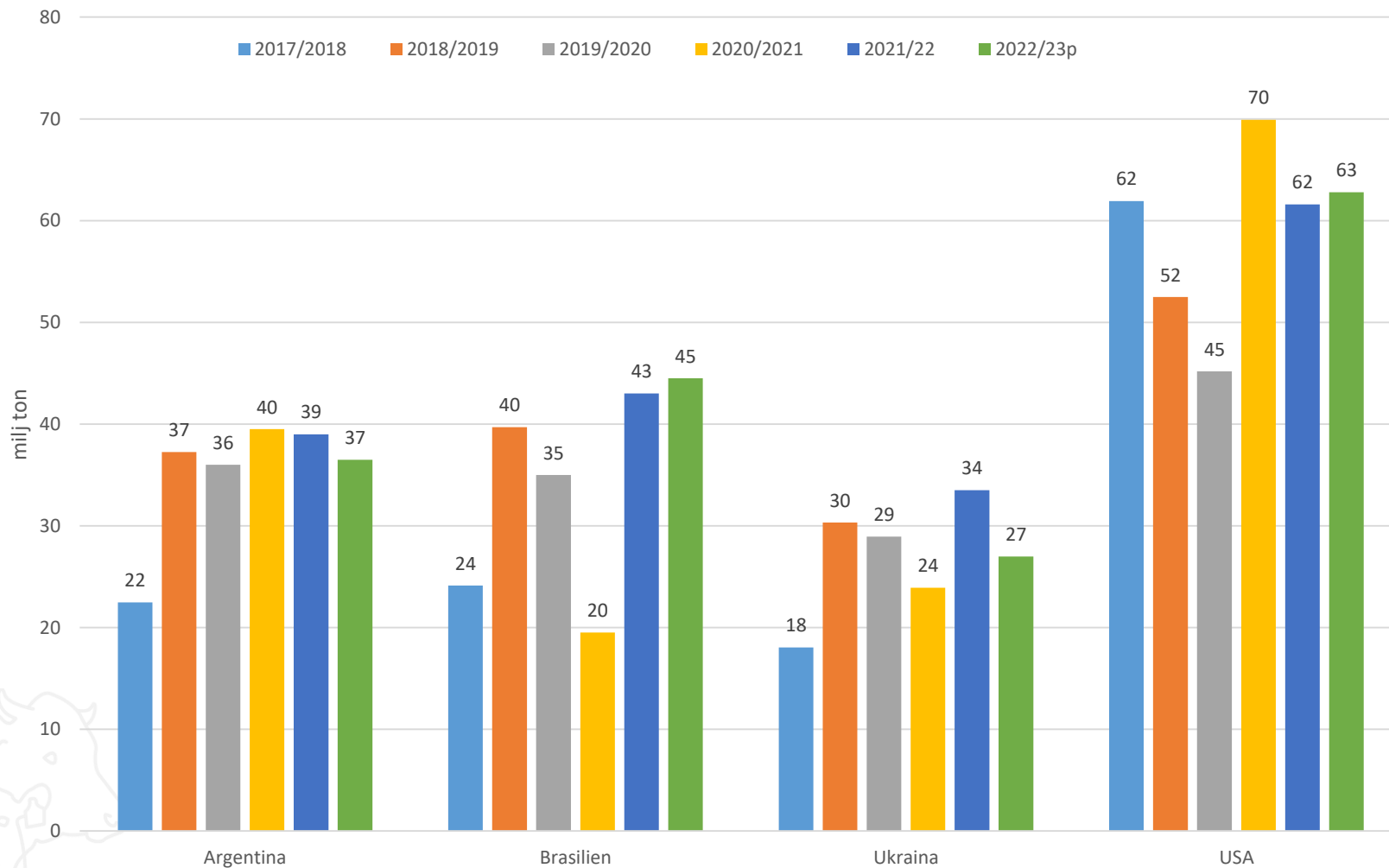
Majs - EU

Maize production - 2022 projection (million tonnes)

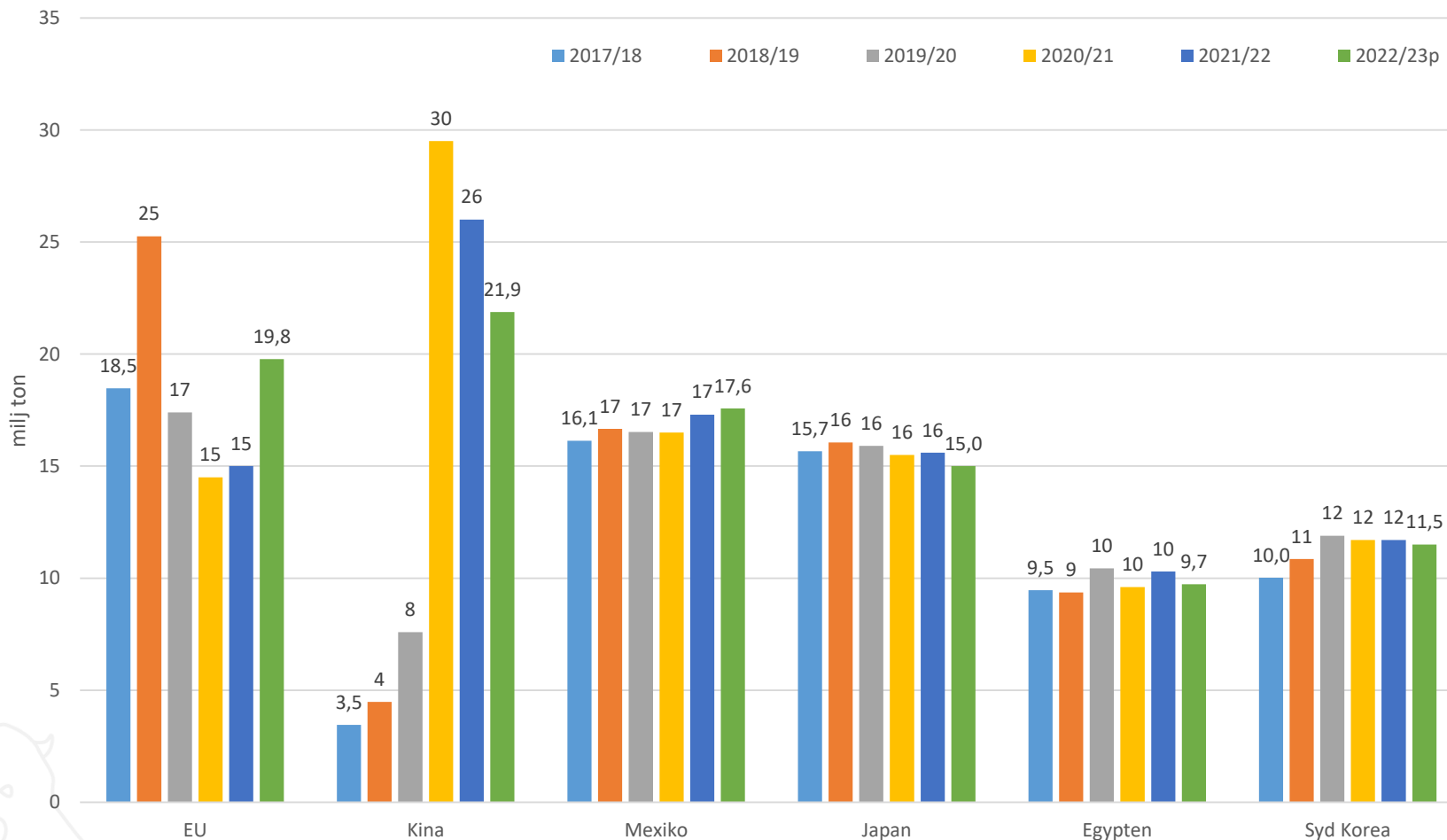


EU production: 52.1 million tonnes - difference to 5 year trimmed average: -24.2%

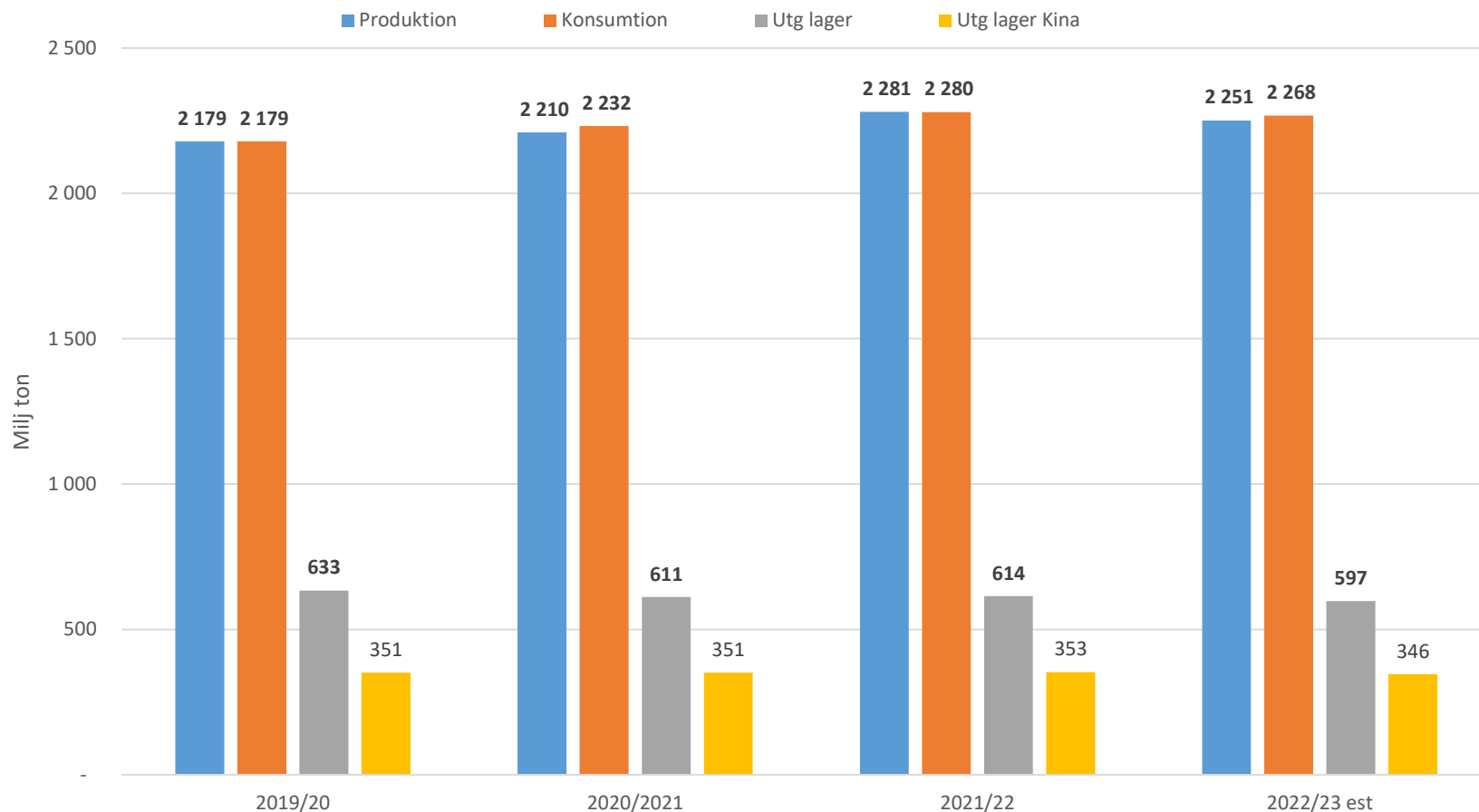
Större exportländer av majs



Större importländer av majs



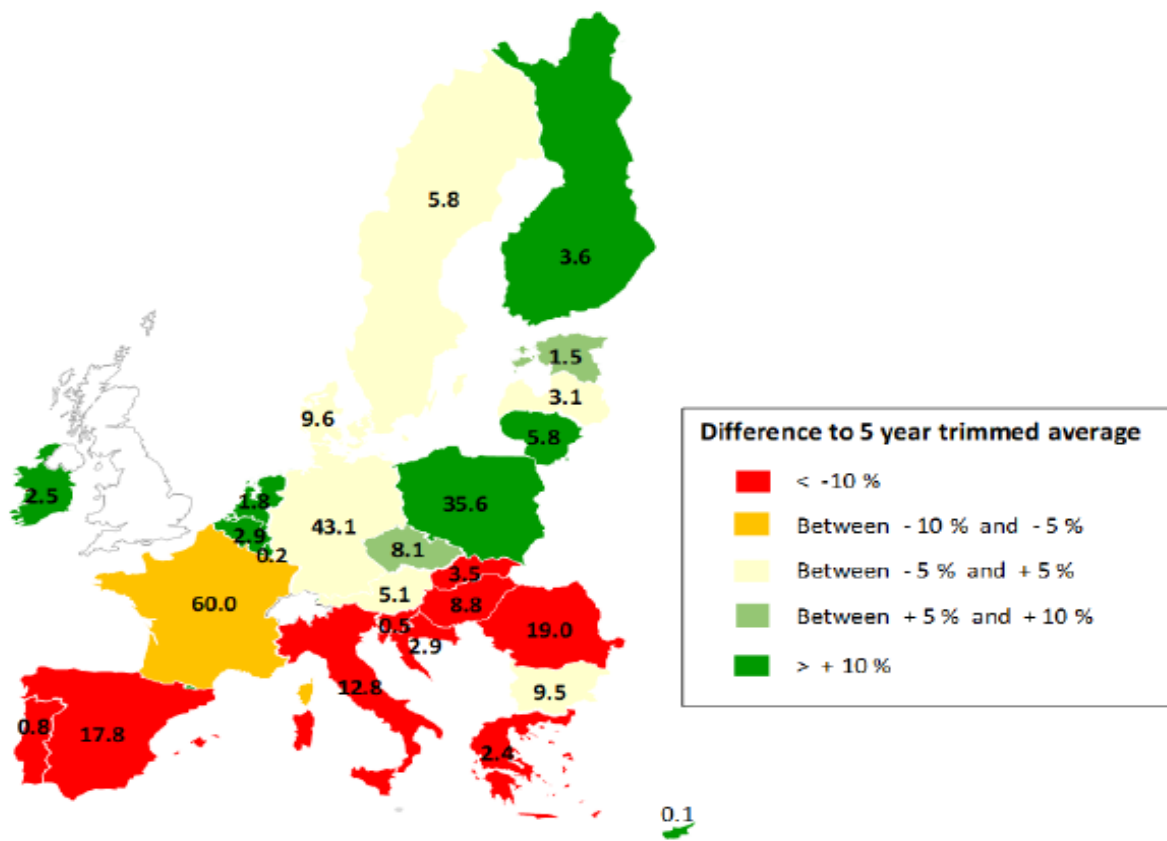
Total produktion, konsumtion, lager av spannmål i världen (dec)



EU27 – Spannmålsproduktion

December projections

Total cereals production - 2022 projection (million tonnes)



EU production: 266.5 million tonnes - difference to 5 year trimmed average: -6.5%

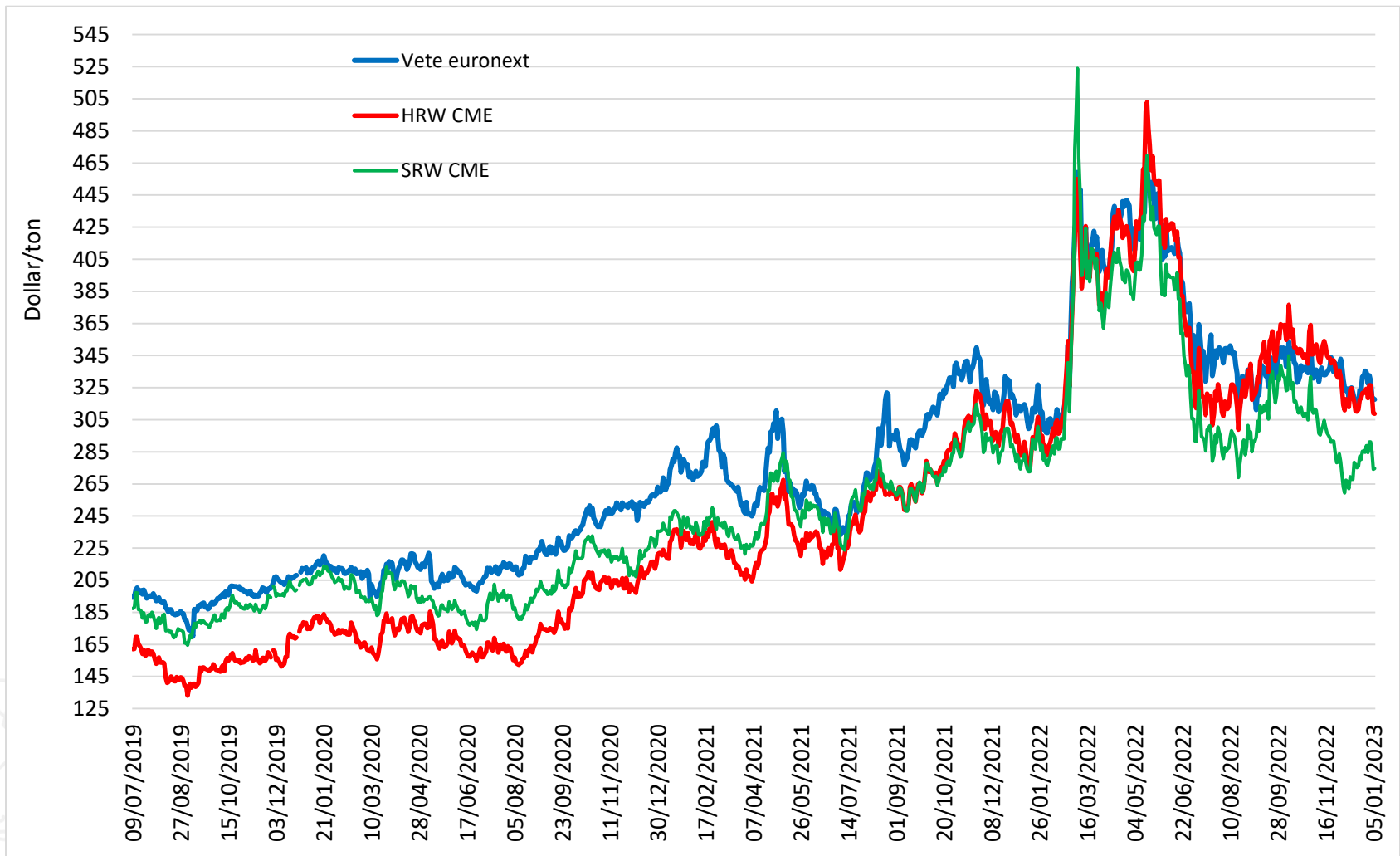
EU produktion

EU 2022/2023 Usable Production: comparison with other forecasters

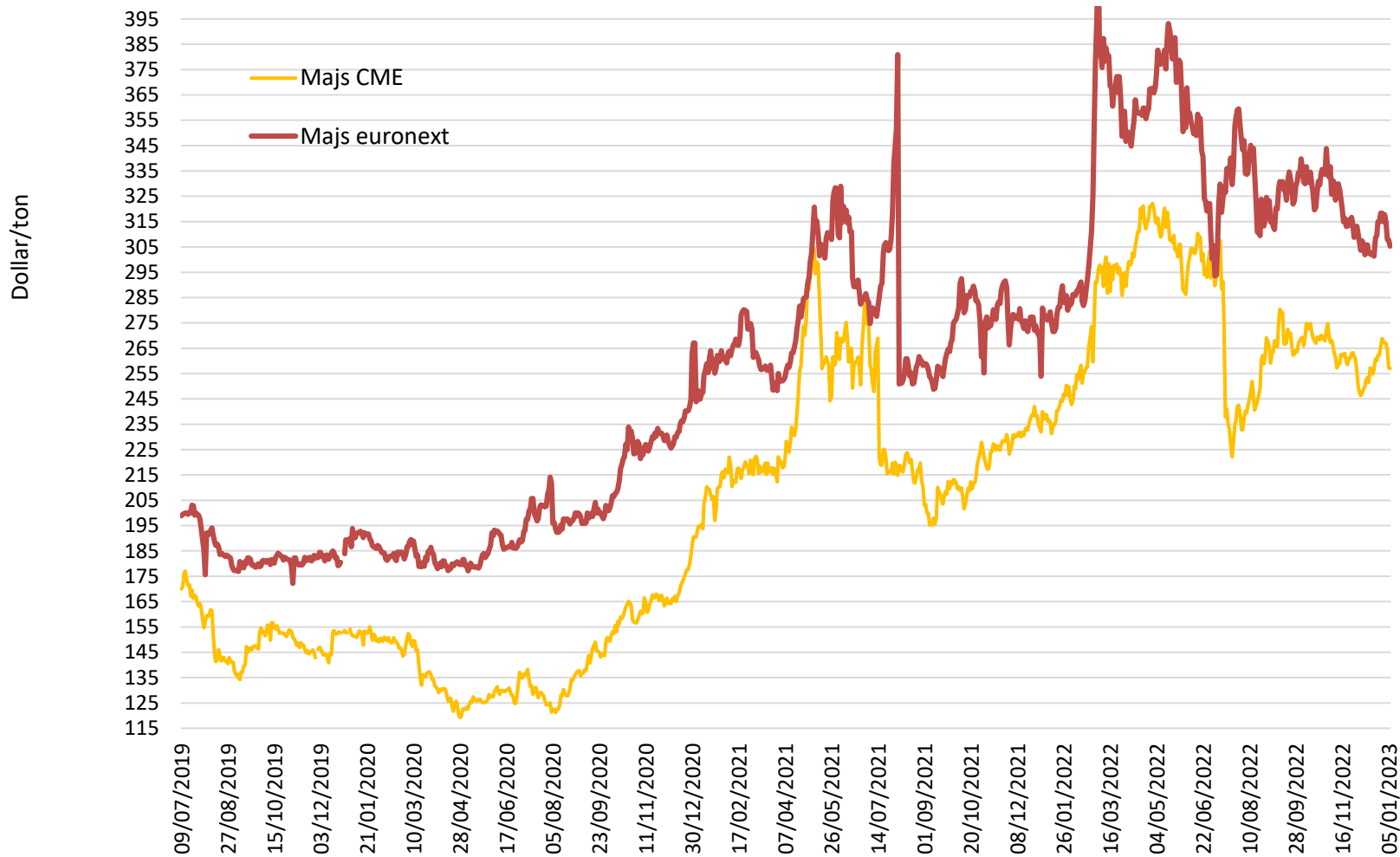
(million tonnes)

| | EC DG AGRI 22-December | Stratégie Grains 15-December | COCERAL 19-December | COPA COGECA 09-September |
|----------------------|------------------------------|------------------------------------|------------------------|--------------------------------|
| Soft Wheat | 126.4 | 125.5 | 125.5 | 125.7 |
| Durum Wheat | 7.1 | 7.2 | 7.1 | 7.4 |
| Barley | 51.6 | 51.3 | 51.4 | 51.1 |
| Maize | 52.1 | 50.5 | 50.7 | 55.0 |
| Rye | 7.3 | 7.5 | 7.6 | 8.0 |
| Total Cereals | 266.5 | 263.9 | 261.7 | 269.1 |

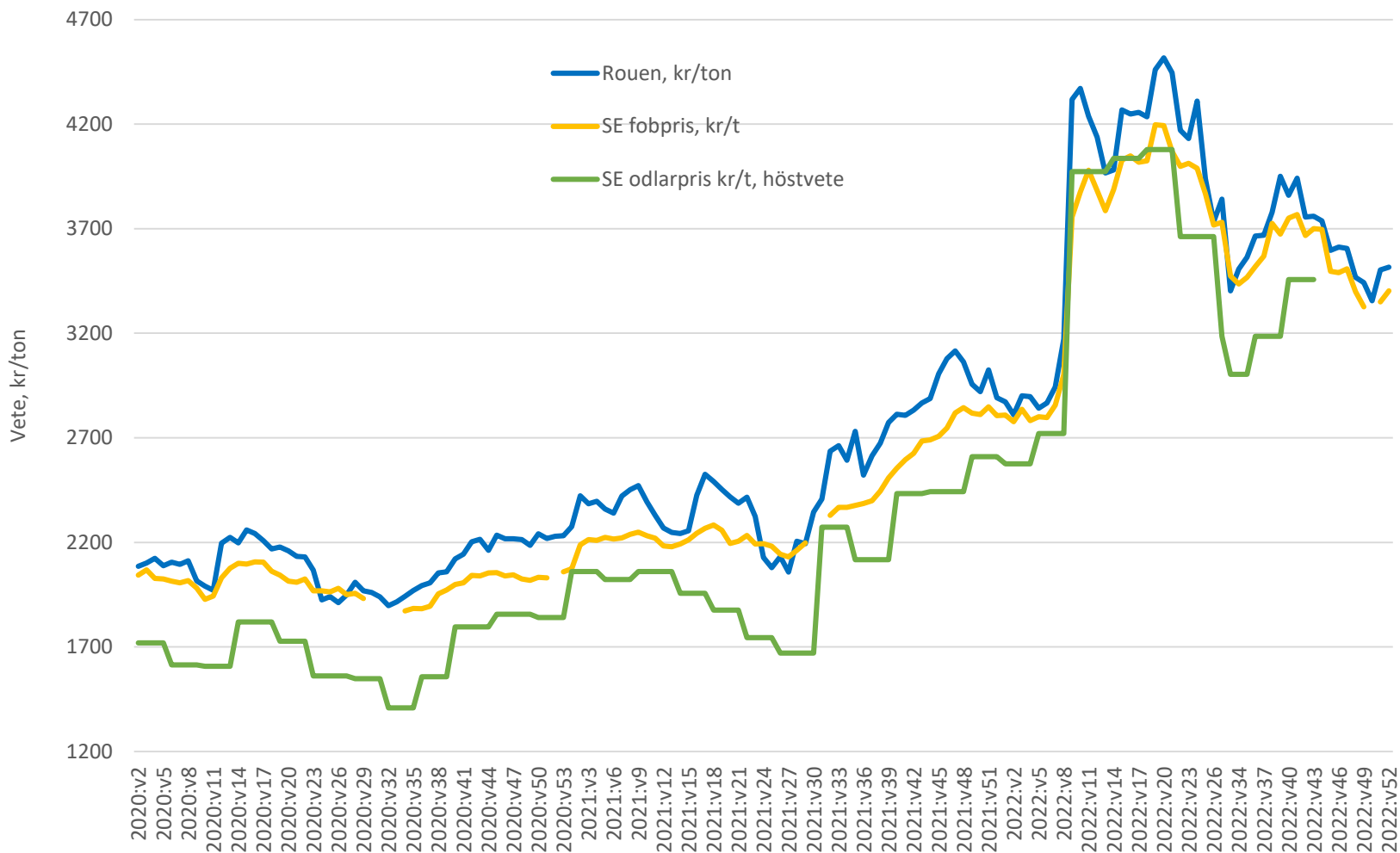
Terminspriser - vete



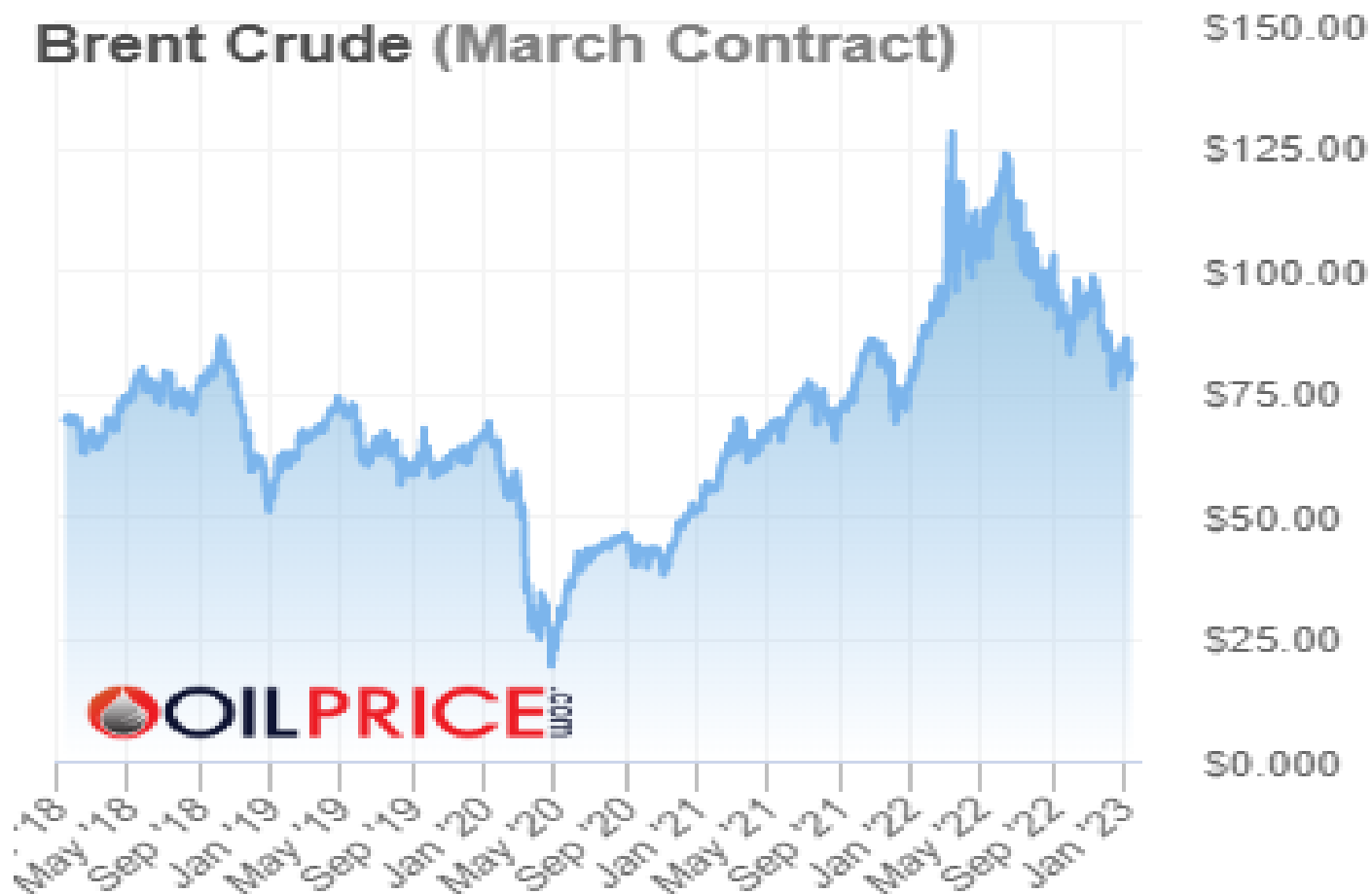
Terminspriser - majs



Sverige – priser



Världsmarknadspris olja, dollar/b



Dutch TTF Natural Gas Futures

| CONTRACT | LAST | TIME(GMT) | % CHANGE | VOLUME |
|---|--------|---------------------|----------|--------|
|  FEB23 | 70.300 | 1/9/2023 9:30 AM | 1.102 | 5710 |

INTRADAY 3 MONTHS 1 YEAR **2 YEARS** LAST UPDATE TIME: 01-09-2023 9:41 AM GMT

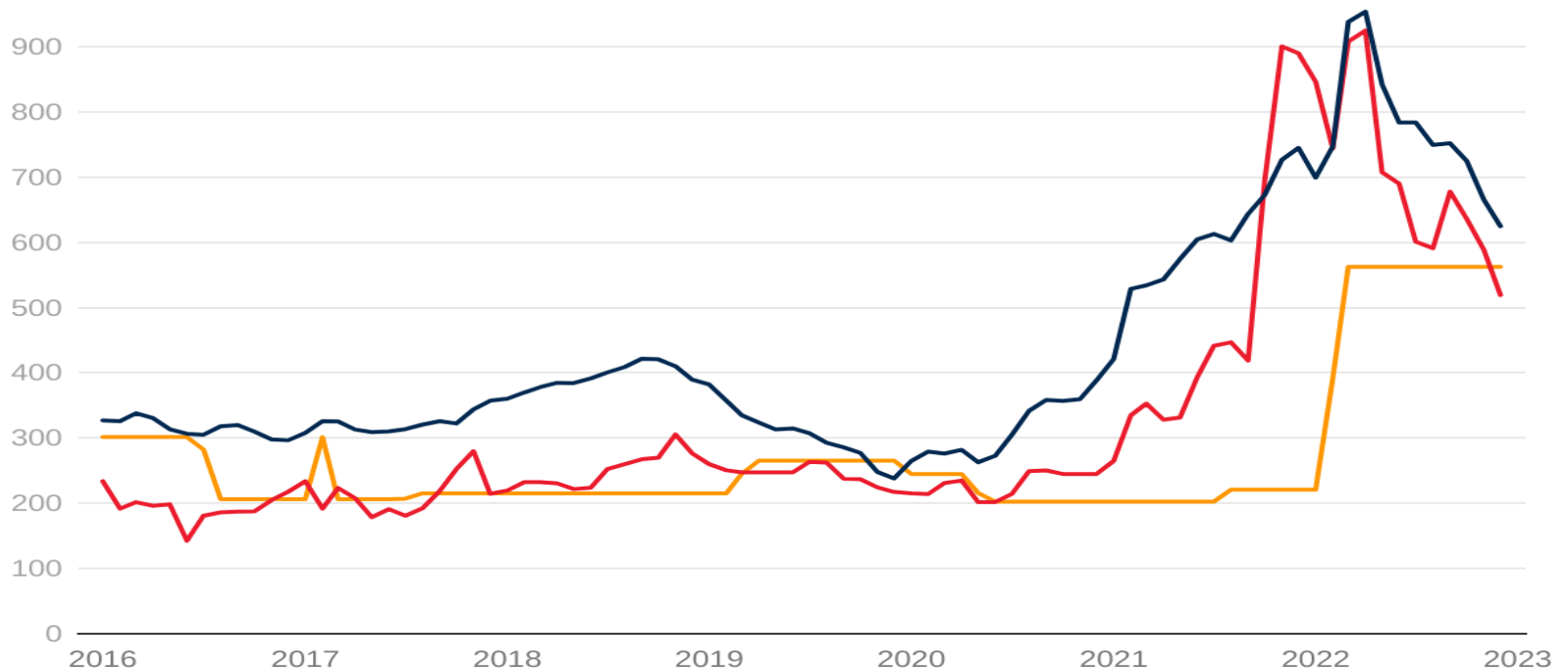


Världsmarknadspris gödselmedel

Fertilizer prices

US\$/mt

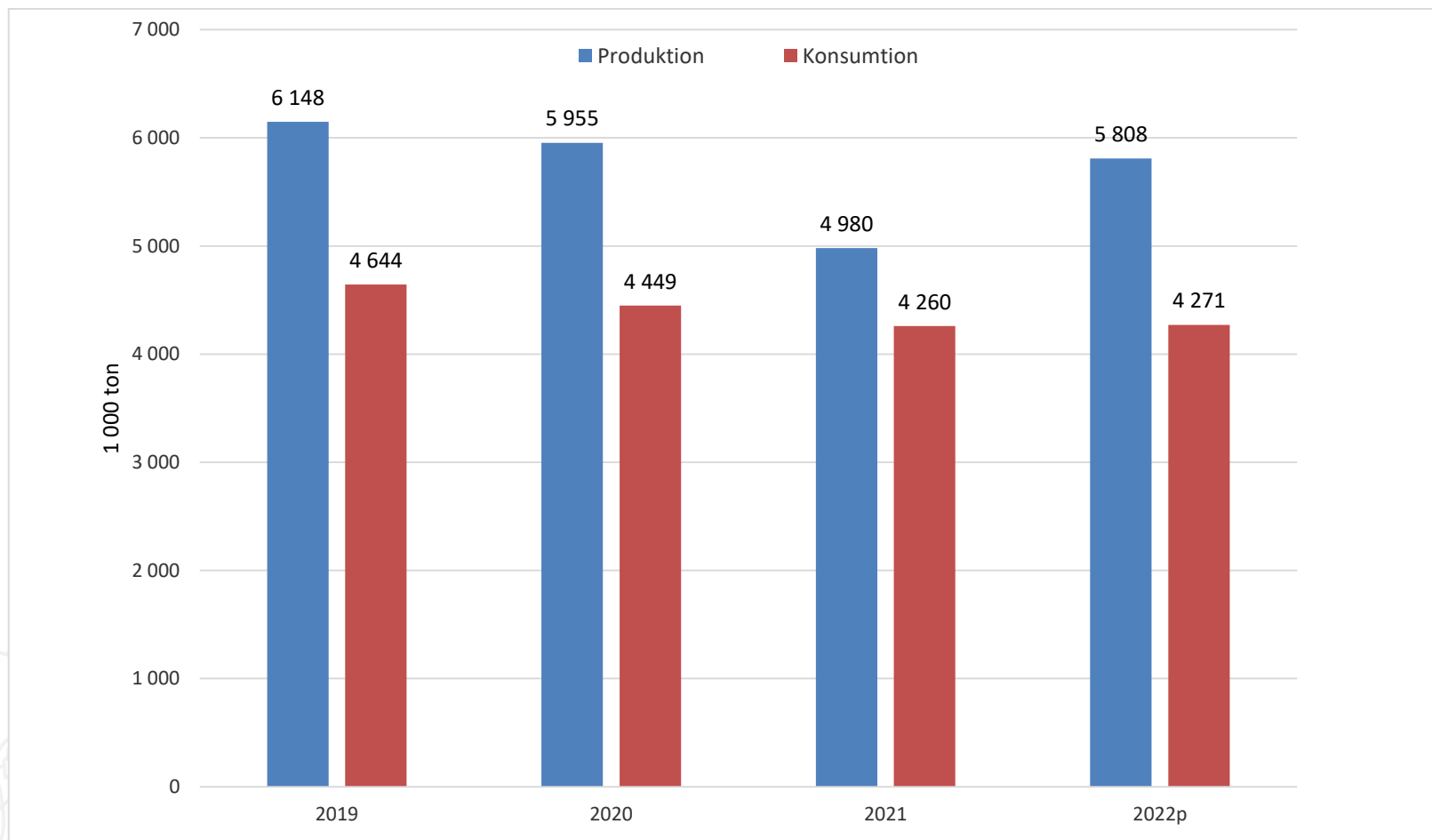
— DAP — Urea — MOP



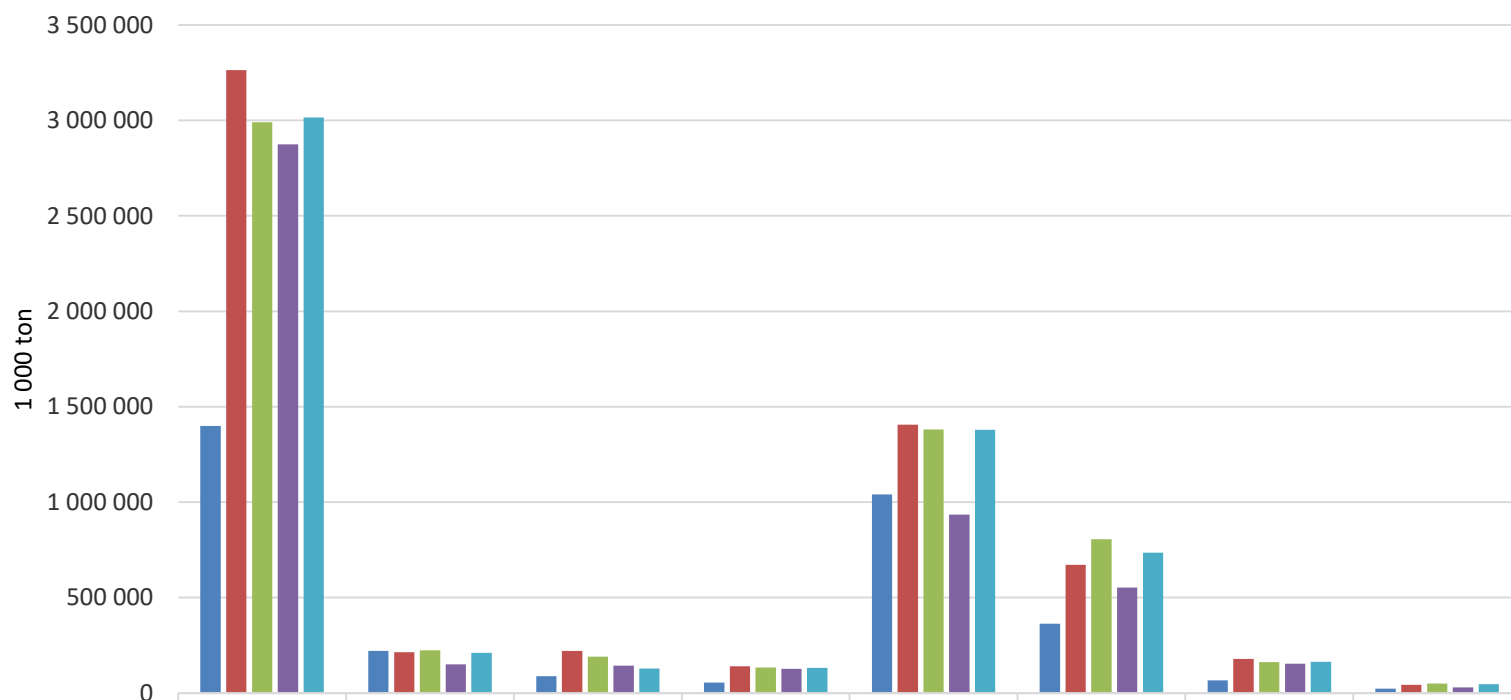
Note: DAP = diammonium phosphate. MOP = muriate of potash. mt = metric ton. Last observation is December 2022.

Source: Bloomberg; World Bank.

Sverige – produktion, konsumtion av spannmål



Sverige, spannmålsproduktion

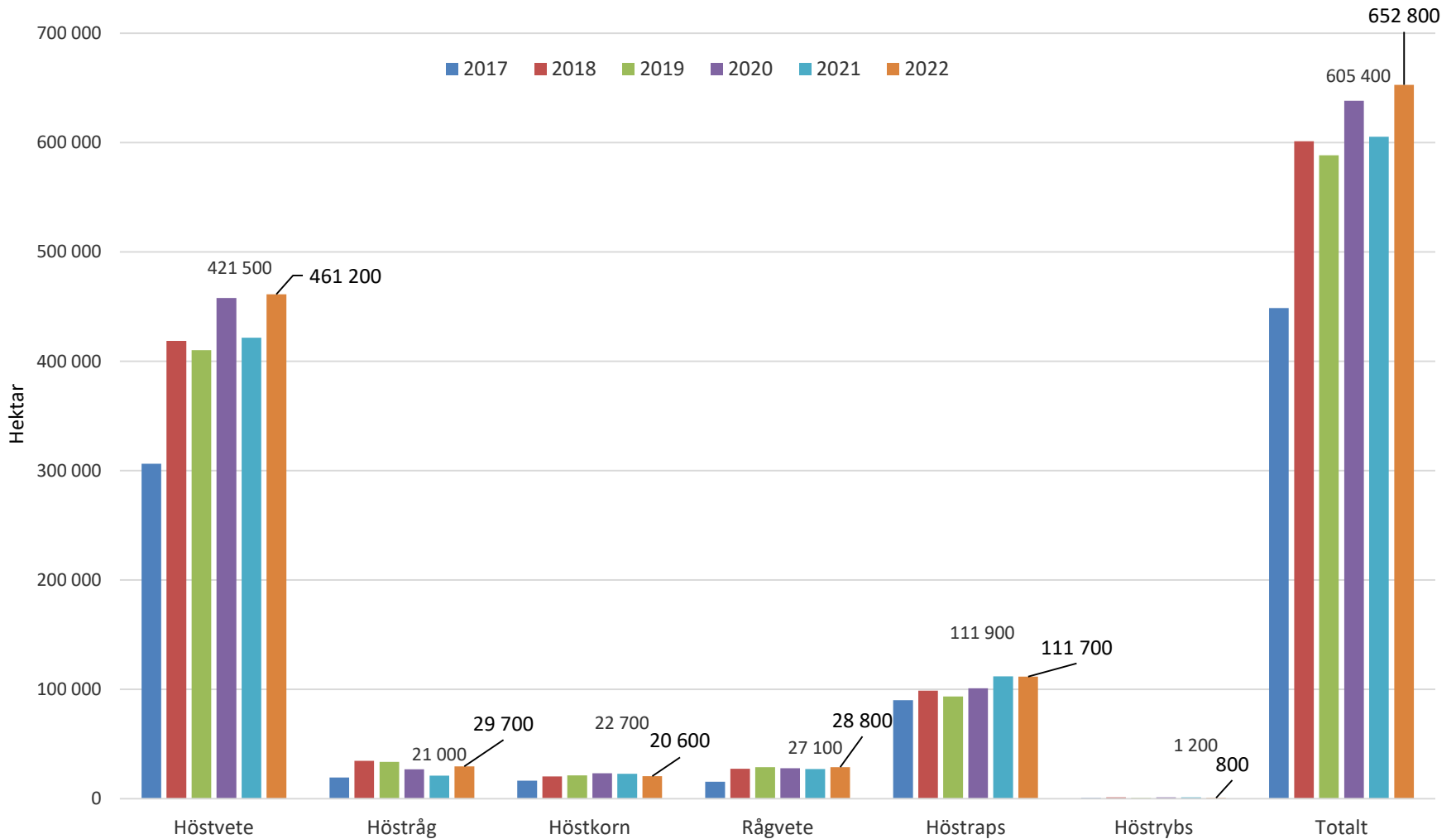


| | Höstvetete | Vårvetete | Råg | Höstkorn | Vårkorn | Havre | Rågvete | Blandsäd |
|---------|------------|-----------|---------|----------|-----------|---------|---------|----------|
| ■ 2018 | 1 399 900 | 220 400 | 88 200 | 54 500 | 1 039 900 | 363 500 | 66 900 | 22 200 |
| ■ 2019 | 3 262 800 | 214 000 | 221 300 | 140 400 | 1 406 100 | 671 200 | 178 300 | 42 300 |
| ■ 2020 | 2 990 200 | 224 100 | 189 600 | 133 600 | 1 379 900 | 805 600 | 162 200 | 49 900 |
| ■ 2021 | 2 873 900 | 150 700 | 143 400 | 125 900 | 934 700 | 551 900 | 152 800 | 29 100 |
| ■ 2022p | 3 015 000 | 210 000 | 129 100 | 131 000 | 1 379 000 | 735 000 | 163 000 | 47 000 |

Sverige, areal



Sverige, höstsådd



Sverige – försörjningsbalans 2022/2023

| | Vete | Råg | Korn | Havre | Rågvete | Övrigt | Totalt |
|--------------------------|-------|-----|-------|-------|---------|--------|--------|
| Ing lager 1/7 | 255 | 15 | 104 | 104 | 3 | 8 | 489 |
| Produktion | 3 225 | 129 | 1 510 | 735 | 163 | 59 | 5 820 |
| Import | 15 | 2 | 30 | 2 | 1 | 61 | 111 |
| Tillgängligt | 3 495 | 146 | 1 644 | 841 | 167 | 128 | 6 420 |
| Konsumtion | | | | | | | |
| -Human | 505 | 95 | 260 | 125 | | | 985 |
| -Utsäde | 109 | 4 | 51 | 32 | 5 | 2 | 203 |
| -Industri | 725 | | 30 | | 25 | | 780 |
| -Foder, annat | 900 | 10 | 900 | 300 | 133 | 62 | 2 305 |
| Total inhemsk konsumtion | 2 239 | 109 | 1 241 | 457 | 163 | 64 | 4 273 |
| Export | 1 000 | 17 | 250 | 250 | 1 | 60 | 1 578 |
| Utg lager 30/6 | 256 | 20 | 153 | 134 | 3 | 3 | 569 |
| Total användning | 3 495 | 146 | 1 644 | 841 | 167 | 127 | 6 420 |

Antal djur i juni & beräknad foderkonsumtion enligt SJV försörjningsbalans

